

Remote Dispute Resolution: Temporary Band-aid or Long-Term Solution?

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Remote Dispute Resolution: Will you use it after the pandemic?

Goals:

- Discuss pros, cons, strengths and weaknesses of remote dispute resolution
- Learn from our mistakes
- Create a powerful tool
- Create an economic incentive



Part 1: Utilizing Remote Technology to Streamline Arbitration

Michael Sterling



Arbitration Rules

- Most rules do not cover special remote proceedings
- Rules... presentation by any means
- Conducting hearing telephonically



Make sure you have selected the appropriate arbitrator

- Familiar with technology
- Willing to utilize technology



Swearing in the Witness remotely

- Relative importance of witness
- Witness access to smartphones and computers
- Reliability of testimony
- Allow vs disallow electronic swearing
- Camera angle/multiple cameras
- Effective cross examination
- Preventing witness coaching



What electronic format to use

- Zoom
- Other programs
- Limitations
- Security and privacy issues
- Company vs court reporter account
- Recording capability
- Interoperability with transcript



How will the court reporting work?

- Separate vs connected with Zoom
- Video vs Zoom
- Live feed vs daily transcript



What is the exhibit use protocol?

- Exchange in advance physical hard copies
- Exchange in advance electronic
- Live attendance vs Zoom participants
- Marking exhibits
- Who has control over scrolling?



Part 2: Effectively using remote technology for successful facilitative mediation

Deborah Mastin



Maintain the Mediation Decorum

Process is the same



Advantages:

- Effectively eliminates travel time
- Reduces costs
- No borders
- Works well for people with mobility or accessibility issues
- Lowers intimidation levels
- Mute button
- Camera on/off



Disadvantages:

- The video barrier
- Keeping attention of decision makers
- Different dynamics
- Available distractions
- Crossing time zones
- Miss the body language and emotional issues
- Mute button
- Technology failures
- Internet connections



Challenging Technical needs

- Zoom conferencing
- Private rooms
- Who to admit
- Maintaining privacy and confidentiality



Tips for Success

- Choose a mediator who is familiar with technology
- Learn how to have private communications between lawyer and client
- Minimize distractions
- Stay on camera
- Maintain confidentiality and privacy
- Maintain privilege
- Screenshare with caution
- Minimize downtime



Tips for Success Continued...

- Distracting backgrounds
- No windows behind you
- Disclose participants ahead of time
- No other phone calls, etc.
- Practice with the technology in advance



Part 3: Utilizing remote technology in discovery

Stephen Hilger



Remote Technology in Discovery: Is it New?



Biggest Issue: Discovery Depositions

- Setting the deposition
- Pros
 - Easy to Schedule
 - Convenience
 - Less travel
 - Less Cost
- Cons
 - Problematic audio
 - Problematic video
 - Slow internet



- Cons continued....
 - Hard to visually scan documents flashed up on screen
 - Hard to review documents not provided in advance
 - Adding exhibits at last minute
 - Computer notices ("dings")
 - Phones ringing
 - Miscellaneous people entering/exiting room



Technology issues

- Zoom vs Microsoft Teams
- Adequate internet connections
- Adequate full range microphone
- 2 cameras: one close on witness, one on room
- Court reporter back-up recordings (non-video)
- Allow Zoom recordings
- Prior agreement on dropped internet connection
- Avoid gamesmanship with drop-offs

- Video the Witness
 - Link video to documents presented
- Swearing in the witness
 - Get stipulation in advance to swear in over the phone
- Realtime Screens
 - Very valuable with remote discovery
 - Separate feed: not on video screen
- Marking Exhibits
 - Pre-mark exhibits
 - Emailed documents during depo
 - Use consecutively numbered exhibits throughout,
 - Circulate all PDFs with depo sticker use these in uperconference subsequent depos

- Check telephone numbers of all call-ins
- Go over 3 rules
- Talking over each other
- Make sure court reporter has clear audio
- Log in with cellphone as back-up (mute no camera)
- Document sharing: put on record when exhibits are shared then removed

- Presenting Exhibits to Witnesses
 - Use of the videographer
 - Use of a shared screen function

- Preventing gamesmanship
 - Court reporter: confirm no one in room
 - Laptop in plain view
 - Prevent coaching



Interrogatory Answers

- Difficulty in getting notarized signatures
- Video notarization: not stored forever



Document Production

- Not new: Electronic discovery
- ESI protocol



Site Inspections

Use of drones



E-filing

- Not all courts
- Difficulty filing
- Difficulty getting copies
- Easy service of discovery notices and requests



Questions?



